According to Central Bank of your country

CCP PART III SECTION 6

	.deviens	Capora de vox deposor end leb en Corporate Lending (Lean alab 2200), d la	(b) With evolution
FRID			Time Allowed: 3 hours.
Answ	er ALL (questions. Marks allocated to each question are shown at the end of the question.	The Highlight four
	STION C	tora mori gali di sali yangan	(c) Littlersum us la
(a)		ss six factors to consider in the construction of a loan portfolio for a corporate client.	(6 marks)
(b)		ss the following types of corporate customers:	(ii)
(akten	(i) (i)	Trusts.	(4 marks)
	(ii)	Unincorporated organisations.	(4 marks)
(c)	Descri	ibe six steps in the implementation of a corporate strategy.	(6 marks) (Total: 20 marks)
QUES	STION T	A-2	
(a)		reference to prudential guidelines for lending institutions in your country, summarise s deemed uncollectable.	e three situations when a (6 marks)
(b)	Distin	guish between the following terms as used in corporate lending:	
	(i)	"Full pay-out lease" and "non-net lease".	(4 marks)
	(ii)	"Debt financing" and "equity financing".	(4 marks)
(c)	Enum	THREE rese four limitations of ratio analysis in corporate credit risk analysis.	(6 marks) (Total: 20 marks)
QUES	STION T	THREE	
(a)	Analy	se four limitations of ratio analysis in corporate credit risk analysis.	(8 marks)
(b)	Highli	ight six objectives of interviewing a loan applicant during the credit evaluation process	(6 marks)
(c)	Exami	ine three corporate governance issues that could have caused the credit crunch in the re	ecent past. (6 marks) (Total: 20 marks)
QUES	STION F		
(a)	(i)	Explain the term "refinancing risk".	(2 marks)
	(ii)	"Refinancing may provide a range of new opportunities for businesses affected by	COVID-19 pandemic".
		With reference to the above statement, state six reasons why credit managers in le consider loan refinancing.	nding institutions should (6 marks)
(b)	Negot	tiation is a skill that is important to a corporate credit analyst in corporate debt restructe	aring.
	With 1	reference to the above statement, discuss four benefits of good negotiation skills to a co	orporate credit analyst. (4 marks)
(c)	Explai	in the meaning of the following terms as used in equity financing:	
	(:)	A mod important	(2

(i)

(ii)

(iii)

(iv)

Angel investors.

Crowdfunding platforms.

Venture capital firms.

Corporate investors.

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(Total: 20 marks)

(2 marks)

(2 marks)

(2 marks) (2 marks)

QUES (a)		TIVE ding to Central Bank of your country, prudential guidelines on capital adequacy, be and implement internal capital adequacy assessment process (ICAAP).	oanking institution	ons are to		
	With reference to the above statement:					
	(i)	Explain the term "internal capital adequacy assessment process (ICAAP).		(2 marks)		
	(ii)	Enumerate six components of ICAAP as per Central Bank prudential guidelines.		(6 marks)		
(b)	With	evolution of business data analytics the use of the 3 statements model has become key	y to credit analys	sts.		
.emed		ired: additional information of the 3 statements model" in financial statements analysis for a statement of the 3 statements model.	corporate lendin	g.(4 marks)		
(c)		rentiate between the following terms:	3K0 K0			
(ខភ្នំ ៤១៣	(i)	"Debt subordination" and "lien subordination".		,		
inarks)	(ii)	"Second-lien loan" and "shareholder loan".	oti a odi azgoriO Enerali (Total: 2	(4 marks) 20 marks)		
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(i) Angel bererge (ii) Cavaffacher placere. (2 marks)

(iii) Vanit Vingo events (iii) And Colores (iii) And Colores (iii)

(v) Corposite december (2 marks) (2 marks) (Forsit 20 marks)